First home super saver scheme – hardship application

Did you know
- You can find out more about the First home super saver scheme and check your eligibility for this scheme on ato.gov.au
- You can request a First home super saver determination after your FHSS Hardship Application is approved
- You can lodge a First home super saver determination via ato.gov.au, phone or paper

When to use this form
This form supports your application for this scheme under the financial hardship provision.
- You must meet the eligibility criteria for FHSS and financial hardship to apply.
- You cannot lodge a FHSS determination until you have received a decision in relation to your FHSS hardship application.

Completing this form
- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one character per box.
- Place ✓ in ALL applicable boxes.

Section A: Your details

Name
Title: Mr [ ] Mrs [ ] Miss [ ] Ms [ ] Other [ ]
Family name
First given name [ ] Other given names [ ]

Tax file number (TFN)
We are authorised by the Taxation Administration Act 1953 to collect your TFN. You are not required by law to provide your TFN. However, quoting your TFN reduces the risk of administrative errors that could delay the processing of your request.

Contact details
Business hours phone number [ ]
Mobile phone number [ ]
Email address of contact person [ ]
Section B: Eligibility

You may be eligible for a claim where you have suffered a financial hardship which has resulted in the loss of an interest in property. Check your eligibility for this scheme under the financial hardship provision and answer the following questions.

1 Have you previously requested a release of your superannuation amounts under the First home super saver scheme?
   - No ☐ Go to question 2.
   - Yes ☐ You are not eligible for this scheme. Do not lodge this request.

2 Have you previously held an interest in real property and lost this property due to financial hardship?
   - No ☐ You are not eligible for this scheme. Do not lodge this request.
   - Yes ☐ Go to question 3.

3 Have you acquired an interest in property since you lost the property due to financial hardship in question 2 above?
   - No ☐ Go to question 4.
   - Yes ☐ You are not eligible for this scheme. Do not lodge this request.

4 Please select the reason(s) for your application for financial hardship:
   - Loss of employment ☐
   - Separation from de facto, divorce, or relationship breakdown ☐
   - Affected by natural disaster ☐
   - Early release of superannuation benefits ☐
   - Bankruptcy ☐
   - Other ☐

5 Please provide facts to support your application
   Give a full description of the events. Include all facts, dates, and names of other parties involved. Provide a statement that shows that you experienced a financial hardship that has resulted in the loss of the property.
   You must also attach evidence to support the facts in this application.
Section C: Declaration

Privacy
The ATO is a government agency bound by the Privacy Act 1988 in terms of handling personal information and tax file numbers (TFN). We are authorised by the Taxation Administration Act 1953 to ask for the information requested on this form including your TFN. We require this information to help us administer taxation and superannuation laws. We may give this information to other government agencies. For further information about your privacy visit ato.gov.au/privacy

I declare that the information contained in this application and any attached document is true and correct. I am aware that penalties can apply and I may be prosecuted if I make a false or misleading statement.

If lodging this form via email I acknowledge and accept the risk that unencrypted email sent via the internet is not secure, so the privacy of personal information, including attachments cannot be guaranteed.

Name

Signature

You MUST SIGN here

Date
Day / Month / Year

Section D: What you need to do

Send copies of any relevant supporting documents with this form. This may speed up the application process.

How to lodge your request

You can lodge this application by:

- Saving the form to your computer and sending it with the evidence via e-mail to SuperAdvice@ato.gov.au
- Or send your paper application to:
  Australian Taxation Office
  PO Box 3100
  PENRITH NSW 2740

You should be aware the internet is not always a secure environment. Lodging this form using unencrypted email sent via the internet is not secure, so the privacy of personal information, including attachments cannot be guaranteed.