# Investment choice form

This form is part of the *Investment guide* dated 16 October 2026.

**Please use black or blue pen and CAPITAL letters. Use an X in boxes where required.**

## Important

How you invest your super is one of the most important investment decisions you will make. Please read the *Investment guide* thoroughly. If you have any queries, call us on **1300 361 784** or visit **cbussuper.com.au**.

We recommend you seek an up-to-date account balance estimate before you make any changes to your investment choice.

## Step 1: Provide your personal details

CBUS member number

*We need this to process your investment choice.*
*You can find this on your annual statement or membership card.*

Title

☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Date of birth

D D / M M / Y Y Y Y

Gender

☐ Male ☐ Female

Given name(s)

Family name

Home phone

( ) 

Work phone

( ) 

Mobile

Email address (providing your email means you give permission for us to use it)

**Residential address**

Suburb/town

State

Postcode

**Postal address** (if different from your residential address)

Suburb/town

State

Postcode

## Step 2: How would you like to invest your super?

Choose how much you want to invest in each investment option. Enter each amount in whole percentages (no decimal places). The minimum you can allocate is 1%.

| | **Existing balance** Choose how to invest your existing account balance | **Future contributions** Choose how to invest any future contributions paid into your account |
|---|---|---|
| **Pre-mixed investment options** | | |
| High Growth | % | % |
| Growth Plus | % | % |
| Growth (MySuper) | % | % |
| Indexed Diversified | % | % |
| Conservative Growth | % | % |
| Conservative | % | % |
| **DIY investment options** | | |
| Overseas Shares | % | % |
| Australian Shares | % | % |
| Property | % | % |
| Diversified Fixed Interest | % | % |
| Cash | % | % |
| **Each column total must add up to 100%** | 1 0 0 % | 1 0 0 % |

### CBUS Self Managed

**CBUS Self Managed** is an investment option that allows eligible CBUS members to invest their super directly in a range of key asset classes.

To invest in CBUS Self Managed you need to register online and meet certain eligibility criteria. For more information read the *CBUS Self Managed Investment Guide* available from **cbussuper.com.au/cbusselfmanaged**.

## Step 3: Member declaration

- I understand that I am responsible for my choice of investment option.
- I understand CBUS is responsible for the strategic asset allocation and investment objectives for each investment option, and for choosing the investment managers.
- I have read the *Investment guide*, and understand I can switch all, or part, of my account balance to another investment option free of charge.
- I understand that I can switch future contributions at any time.
- I understand the information on this form will be used by CBUS to process my investment choice.
- If I return this form by email, I acknowledge and declare that I have read and accepted the terms and conditions of the *Investment choice* form and I acknowledge that if I have not applied my physical or electronic signature:
  - If CBUS is satisfied that this is a genuine application, CBUS will process the request, including making a payment from my account if I have requested one.
  - In some cases, CBUS may request more information to be satisfied this is a genuine application.

**Member signature**

Sign here:

Date
D D / M M / 2 0 Y Y

You can change investment options once a day (except on weekends or public holidays).

If we receive your request before 4pm (Melbourne time) on a weekday, your change will be processed and effective from the start of the next business day[1].

You'll see this change reflected in your account up to two business days later.

If we receive your request at or after 4pm (or on a weekend or public holiday) it will take an extra business day to process.

[1] A business day is a week day that is not a national public holiday or the King's Birthday public holiday (does not include dates observed in QLD and WA). Remember to allow for daylight savings time in your location, where applicable.

**Privacy**
Please refer to our *Privacy Policy* and *Personal Information Collection Statement* at **cbussuper.com.au/privacy** for details about how we collect and disclose personal information or call **1300 361 784** for a copy.

Detach and upload this completed form at **cbussuper.com.au/message**, send it to us at CBUS, Locked Bag 5056, Parramatta NSW 2124 or email it to **cbusenq@cbussuper.com.au**.

# Need a hand?

**cbusenq@cbussuper.com.au**
**cbussuper.com.au**
Log in to chat to us online

**1300 361 784**
8am to 8pm (AEST/AEDT)
Monday to Friday

**CBUS**
Locked Bag 5056
PARRAMATTA NSW 2124

Visit us in person in Adelaide, Brisbane, Melbourne, Perth and Sydney.
Details: **cbussuper.com.au/contact**