Retirement Scheme investment choice

Please use black or blue pen and CAPITAL letters. Use an X in boxes where required.

As a Cbus Retirement Scheme member, you can choose how to invest certain components of your account:

Contributing members: You can choose how to invest your contributor financed benefit and basic benefit – other contributions account.

Deferred members: You can choose how to invest your entire account balance.

It's important to consider your investment choices carefully, so read the *Cbus Retirement Scheme Product Disclosure Statement* at **cbussuper.com.au/forms** to understand your options. We recommend speaking to a financial adviser before making any investment decisions.

If you have any queries, call us on **1300 361 784** or visit **cbussuper.com.au**.

Step 1: Provide your personal details

Cbus Super member number

Title

☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Date of birth

D D / M M / Y Y Y Y

Gender

☐ Male ☐ Female

Given name(s)

Family name

Home phone

( )

Work phone

( )

Mobile

Address

Street number and street name, or PO Box

Suburb/town

State

Postcode

Email address (providing your email means you give permission for us to use it)

Step 2: Choose your investment options

Choose how much you want to invest in each option. Enter each amount in whole percentages (no decimal places). The minimum you can allocate is 1%.

	Existing balance Choose how to invest your account balance	**Future contributions** Choose how to invest any future contributions
Pre-mixed options		
High Growth	%	%
Growth Plus	%	%
Growth	%	%
Indexed Diversified	%	%
Conservative Growth	%	%
Conservative	%	%
DIY options		
Overseas Shares	%	%
Australian Shares	%	%
Property	%	%
Diversified Fixed Interest	%	%
Cash	%	%
Total must add up to 100%	100 %	100 %

Step 3: Sign and date this form

I have read the *Cbus Retirement Scheme Product Disclosure Statement* and I understand that:

- I am responsible for my choice of investment option.
- Cbus Super is responsible for the strategic asset allocation and objectives for each investment option, and for choosing the investment manager.
- At any time free of charge, I can switch investment options for some or all of my relevant account balance(s) and/or my future contributions.
- The information on this form will be used by Cbus Super to process my investment choice.
- **If I return this form by email**, I acknowledge and declare that I have read and accepted the terms and conditions of the *Investment choice* form and I acknowledge that if I have not applied my physical or electronic signature:
  - If Cbus Super is satisfied that this is a genuine application, Cbus Super will process the request.
  - In some cases, Cbus Super may request more information to be satisfied this is a genuine application.

Member signature

Sign here:

Date
D D / M M / 2 0 Y Y

Investment switches are processed on a daily basis. All switch requests must be received before 4pm* (AEST/AEDT) for the change to be effective from the start of the next national business day. You'll see this reflected in your account two national business days later. If we receive your request at or after 4pm (or on a weekend or public holiday) your change will be processed and effective 2 business days after your request is received.

*Remember to allow for daylight savings time in your location, where applicable.

Privacy
Please refer to our *Privacy policy* and *Personal information collection statement* at **cbussuper.com.au/privacy** for details about how we collect and disclose personal information or contact us on **1300 361 784** for a copy.

Step 4: Give this form to Cbus Super

The completed form needs to be sent to Cbus Super by post or email:

Post to:
Cbus Super, Locked Bag 5056
Parramatta NSW 2124

Email to:
cbusenq@cbussuper.com.au
Visit **cbussuper.com.au/cs/id** to learn how.

United Super Pty Ltd ABN 46 006 261 623 AFSL 233792 as Trustee for the Construction and Building Unions Superannuation Fund ABN 75 493 363 262 (Cbus and/or Cbus Super)